

Sales of Stocks, Securities, and Other Investment Property

Please provide copies of all Forms 1099-B and 1099-S

Did you have any securities become worthless during 2022? (Y, N) [9]
Did you have any debts become uncollectible during 2022? (Y, N) [10]
Did you have any commodity sales, short sales, or straddles? (Y, N) [11]
Did you exchange any securities or investments for something other than cash? (Y, N) [13]
Did you receive, sell, exchange, or otherwise dispose of any financial interest in any digital assets? (Y, N) [4]

Table with 6 columns: T/S/J, Description of Property, Date Acquired, Date Sold, Gross Sales Price (Less expenses of sale), Cost or Other Basis. The table contains multiple rows of horizontal lines for data entry.

Control Totals+